

Class of 2024 Financial Aid Checklist

FAFSA or WASFA? Determine if you should fill out a FAFSA or WASFA using this link:

<https://wsac.wa.gov/WASFAelig>



ALL APPLICANTS MUST BRING (FAFSA and WASFA):

Your driver's license or state ID (if you have one).

Your income information. This includes bank statements, 2022 W-2s or pay stubs, and the 2022 tax return.

Your parent, if you are 24 or younger.

Your parents/guardians' financial information. Parents/guardians should bring a copy of their 2022 tax return.

Additional financial information such as child support statements; TANF or welfare; real estate; investments; family business; and/or farm.

FAFSA FILERS MUST ALSO BRING:

Your Social Security Number or A-Number.

One parent/guardian's Social Security Number, ITIN, or A-Number (if they have one).

For the Following Sections, Only Bring Documents or Information that Applies to You



FAFSA: <https://studentaid.gov> OR **WASFA:** <https://wsac.wa.gov/wasfa>



Social Security Number OR Permanent Resident Number (if applicable)

You and your parents/guardians will need to know your own SSN or A-Number in order to create an FSA ID.

Student FSA ID and Parent/Guardian FSA ID

Accounts can be created using this link: <https://studentaid.gov/fsa-id/create-account/launch>



Parents/guardians should also have an FSA ID, so that they can electronically sign their student's application.

State ID Card or Driver's License (optional)

You and your parents/guardians may provide your ID or Driver's License Number during the FAFSA application.

2022 Federal Income Tax Return Paperwork (aka: Form 1040, W-2s)

You should bring your parents/guardians' and your own 2022 tax return paperwork if you plan to attend a post-secondary school anytime in 2024-2025.

Tax return documents can be obtained online at: <https://www.irs.gov/individuals/get-transcript>



You and your parents/guardians may be given the option to transfer your tax information into the FAFSA form using the IRS Data Retrieval Tool (DRT). However, it does not work for everyone.

You and Your Parents/Guardians' Records of Untaxed/Additional Income

Examples of untaxed income include:

- Child Support Payments
- Interest Income
- Veterans' Benefits
- Social Security Income Payments
- Disability Payments
- Life Insurance Payouts
- ROTH Retirement Account Income and IRA Income

Records of *current* Cash, Checking, and Savings Accounts

You and your parents/guardians should bring a record (or a mobile app) of your current bank statements and cash on-hand.

List of Colleges, Universities, Professional, and/or Technical Schools

You should bring a list of the top 10 schools that you would like to apply to.

- Parents/legal guardians' birthdates

FSA ID/WASFA Login

It is important that you record and save the following information somewhere safe. You will need this information to access your account every year you are applying for financial aid.

Personal Email: _____

Username: _____

Password: _____

Challenge/Secret Questions

1: _____

Answer: _____

2: _____

Answer: _____

3: _____

Answer: _____

4: _____

Answer: _____

FSA ID Backup Login Code: _____

or

WASFA ID: _____



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<https://www.futuresnw.org/scholarships-fafsawafsa>